

Housing pressures and structural challenges facing the Spanish economy

WHAT MATTERS

The limitations of **European rearmament**

Bank valuations and the effects of excess capital

Geopolitical risks and the outlook for **Spain's growth cycle**

Reforming **Spain's regional financing regime**

Housing market expectations and the risk of a new bubble in Spain

The growing challenges of renting for young Spaniards

Inheritance and inequality: Spain's widening wealth divide

Housing affordability in Europe: Long-term implications and lessons for Spain

Effects of the introduction of a **tourist tax**